

Investment Advisor – Private Banking

- **Private Banking**
- **Great China Region exposure**
- **Highly Competitive Package and Bonuses**

Our client is a Corporate and Investment Bank with Private Banking arms. They are now seeking for professional with passion and expertise to join their organisation.

The incumbent will report to the Head of Private Bank

Responsibilities:

- Work closely with Relationship managers and product providers to provide quality investment advisory services and solutions to personal top-tier private clients
- Responsible for investment and market commentary for internal and external use
- Conduct investment products roadshow, explain in-house views on current market outlook, formulate strategies to target the right customers, facilitate & improve selling processes, drive sales incentives and after sales review & services
- Provide regular market briefing and investment product training to the frontline

Requirement

- University degree in Finance, business administration or related discipline
- Minimum 5 years experience in investment advisory or relevant areas experience preferably in the mass affluent client sector
- Passes in HKSI Paper 1 & 4 or equivalent
- Proactive, independent with excellent communication and interpersonal skills
- Proficiency in both written and spoken English, Chinese and Mandarin
- Occasionally travel to China is required

To apply, please forward your resume to quoting job reference no. **GSI8965** gody.lui@gsiconsultants.com.hk or contact **Gody Lui** at +852 3755 5488. All applications will be treated with strict confidentiality. Only short-listed candidates will be notified.